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MACAU INVESTMENT  
HOLDINGS LIMITED

**MACAU INVESTMENT HOLDINGS LIMITED**

**澳門投資控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

(Stock code: 2362)

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement dated 24 August 2010 and the announcement dated 10 September 2010 made by the Company, in respect of, among other things, the Subscription of New Shares, the Placing of New Shares, the Whitewash Waiver, and the Proposed Grant of Specific Mandate. The Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code to further extend the latest date for the despatch of the Circular to 29 October 2010.

Reference is made to the announcement dated 24 August 2010 (the “Announcement”) and the announcement dated 10 September 2010 (the “Delay Announcement”) made by the Company, in respect of, among other things, the Subscription of New Shares, the Placing of New Shares, the Whitewash Waiver, and the Proposed Grant of Specific Mandate. Unless otherwise defined, capitalised terms used herein shall have the same meanings as in the Announcement.

As announced in the Delay Announcement, an application was made to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code to extend the latest time for despatch of the Circular to 30 September 2010. That waiver was granted by the Executive.

As additional time is required to finalise certain information to be included in the circular including the indebtedness statement prior to the printing of the Circular, the Company has applied to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code to further extend the latest date for the despatch of the Circular from 30 September 2010 to 29 October 2010. A circular containing, among other things, (i) further information on the Subscription Agreement and the Placing Agreement; (ii) the recommendation from the Independent Board Committee to the Independent

Shareholders; (iii) the recommendation and advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders in relation of the Subscription Agreement and the Whitewash Waiver; and (iv) the notice of the EGM will be dispatched to the Shareholders and is expected to be dispatched on or before 29 October 2010. An announcement will be issued upon the despatch of the circular pursuant to Rule 8.2 of the Takeovers Code.

Shareholders and potential investors should exercise caution when dealing in the Shares.

By Order of the Board  
**MACAU INVESTMENT HOLDINGS LIMITED**  
**Deng Wen**  
*Chairman*

Hong Kong, 29 September 2010

*As at the date of this announcement, the Board consists of three executive Directors, namely Ms. Deng Wen, Ms. Maria Majoire Lo, and Ms. Cheung Hing Man, Charissa, non-executive Director Mr. Guo Rui, and three independent non-executive Directors, namely Mr. Zhou Jin Song, Mr. Sun Tong and Mr. Yen Yuen Ho, Tony.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statements in this announcement misleading.*

\* *For identification purposes only*